Who are we

Mazi Asset Management - established in 2006
iMazi is a symbol of prosperity

• Independent and owner managed
• Managing almost R50 Bn in Assets
• Long term performance focused and
• Client centric investment management business
100% staff owned
Nobody washes a rental car...

89.0% PDI shareholders
17% women ownership
Investment team structure: Seeks to remove any silos

Integrated rigorous bottom up research blending

- South Africa equity expertise;
- Global & Africa expertise;
- Operational and financial understanding of business;
- Credit and macro expertise; and
- Unlisted research opportunities.

“Diversity and independence are important because the best collective decisions are the product of disagreement and contest, not consensus or compromise.”

James Surowiecki – Wisdom of the Crowds

Business Culture

- Shared consciousness: Team & Clients
Malungelo Zilimbola (20 yrs)
Qualifications
- BSc (Hons), BCom (Hons)

Asanda Notshe (13 yrs)
Qualifications
- BBusSci, FIA, FASSA

Francois Olivier (20 yrs)
Qualifications
- BSc Hons, CA(SA), CFA

Siviwe Mazwana (15 yrs)
Qualifications
- BSc, FA, CFA
An investment operation is one which, upon thorough analysis, promises safety of principal and a satisfactory return. Operations not meeting these requirements are speculative.

We work really hard never to get confused with what we know from what we think or hope or wish.

Disciplined long term fundamental valuation philosophy.

Tenets for sound investments comprise the following:

- Sustainability of the business model.
- Quality of management team and board of directors.
- Balance sheet strength and clarity of cash generation.
- Defensiveness - offering downside protection.
- Price relative to its fundamental value.
Does our approach work?

“A year is a time it takes for the earth to revolve round the sun. It has no foundation in the investment cycle.”
Investment Accolades

- **Winner**: MorningStar Award – Best Equity Fund in South African (2018)
- **Winner**: MorningStar Award – Best Equity Fund in South Africa (2016)
- **Winner**: ABSIP - Best Performing Black-owned Investment House (2015)
- **Winner**: ABSIP - Fund Manager of the Year (2014)
- **Winner**: MorningStar Award - Best Equity Fund in South Africa (2014)
- **Winner**: Raging Bull Award - Best General Equity Fund in S. Africa (2013)
- **Runner Up**: Vision 2020 - Emerging Company in the Financial Services Sector

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